

**ERS, the Commonwealth, and AAFAF's Privilege Log of Materials Withheld in Response to Document Requests Related to *Motion of Certain Secured Creditors of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico for Relief from the Automatic Stay***

April 14, 2019 (Amended April 22, 2019)

Doc. <sup>1</sup>	Date	From	To	CC <sup>2</sup>	Description	Privilege Basis	Decision(s)	Date of Decision	Previously Marked Privileged or Confidential
1.	2/18/2017	Mattei Perez, Jesus	Dillon, Andy; Soto Velez, Pedro	Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Garcia Miro, Aurelio; Gonzalez Garay, Maria; Mendez Rosado, Andres; Portela Franco, Gerardo; Soto Velez, Pedro	Confidential preliminary draft of presentation regarding pension reform identifying risks to pension system, goals of pension system, and projected expenses and savings related to possible reforms to pension system prepared in connection with Joint Resolution 188 and Act 106	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
2.	2/22/2017	Mendez Rosado, Andres	Rodriguez, Jorge F.	Portela Franco, Gerardo	Confidential preliminary draft of Commonwealth Fiscal Plan projecting general fund revenues and expenses, including both pre-measures and post-measures financial gap between revenues and expenses from 2017 to 2026.	Deliberative Process Privilege	Certification of Commonwealth Fiscal Plan	3/13/2017	Yes
3.	2/23/2017	Hoyes, Geoffrey	Mendez Rosado, Andres	Facquet, Gabrielle; Portela Franco, Gerardo; Rein, Carol E; Rodriguez, Jorge	Confidential preliminary draft of Commonwealth Fiscal Plan projecting general fund revenues and expenses, including both pre-measures and post-	Deliberative Process Privilege	Certification of Commonwealth Fiscal Plan	3/13/2017	Yes

<sup>1</sup> This log reflects the reasonable and good faith efforts of ERS, the Commonwealth, and AAFAF to log documents withheld on deliberative process privilege or executive privilege grounds in response to the document requests served by Movants. ERS, the Commonwealth and AAFAF reserve the right to amend or supplement this log.

<sup>2</sup> There are no "BCC" recipients for the documents on this log.

\* Denotes an attorney.

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				F; Urban, Amanda	measures financial gap between revenues and expenses from 2017 to 2026.				
4.	2/23/2017	Mendez Rosado, Andres	Rodriguez, Jorge F	Facquet, Gabrielle; Hoyes, Geoffrey; Portela Franco, Gerardo; Rein, Carol E; Urban, Amanda	Confidential preliminary draft of Commonwealth Fiscal Plan projecting general fund revenues and expenses, including both pre-measures and post-measures financial gap between revenues and expenses from 2017 to 2026.	Deliberative Process Privilege	Certification of Commonwealth Fiscal Plan	3/13/2017	Yes
5.	2/25/2017	Rodriguez, Jorge F	Mattei Pere, Jesus; Fernandez Gonzalez, Blanca	Portela Franco, Gerardo	Confidential preliminary pre-decisional draft of presentation regarding pension reform identifying risks to pension system, goals of pension system, strategies and considerations in achieving the goals of the pension system, and projected expenses and savings related to possible reforms to pension system prepared in connection with expected legislative efforts to reform the pension system.	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	Yes

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6.	2/25/2017	D'Agata, Victor	Portela Franco, Gerardo		Confidential preliminary draft of Commonwealth Fiscal Plan projecting general fund revenues and expenses, including both pre-measures and post-measures financial gap between revenues and expenses from 2017 to 2026.	Deliberative Process Privilege	Certification of Commonwealth Fiscal Plan	3/13/2017	Yes
7.	2/25/2017	Rodriguez, Jorge F	D'Agata, Victor; Rodriguez, Jorge F.; Toro, Alberto	Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Gonzalez Garay, Maria; Mattei Perez, Jesus; Mendez Rosado, Andres; Portela Franco, Gerardo; Soto Velez, Pedro	Confidential preliminary pre-decisional draft of presentation regarding pension reform identifying risks to pension system, goals of pension system, strategies and considerations in achieving the goals of the pension system, and projected expenses and savings related to possible reforms to pension system prepared in connection with expected legislative efforts to reform the pension system.	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	Yes
8.	2/25/2017	Rodriguez, Jorge F	D'Agata, Victor; Toro, Alberto	Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Gonzalez Garay, Maria; Mattei Perez, Jesus;	Confidential preliminary pre-decisional draft of presentation regarding pension reform identifying risks to pension system, goals of pension system, strategies and considerations	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	Yes

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				Mendez Rosado, Andres; Portela Franco, Gerardo; Soto Velez, Pedro	in achieving the goals of the pension system, and projected expenses and savings related to possible reforms to pension system prepared in connection with expected legislative efforts to reform the pension system.				
9.	2/25/2017	Frederique Guzman, Coral	Gonzalez Garay, Maria; Mendez Rosado, Andres; Portela Franco, Gerardo; Soto Velez, Pedro		Confidential preliminary pre-decisional draft of Fiscal Plan presentation identifying risks to Puerto Rico economy, including underfunded pension system, and identifying several potential legislative initiatives to address underfunded pension system including PayGo.	Deliberative Process Privilege	Certification of Commonwealth Fiscal Plan	3/13/2017	Yes
10.	2/25/2017	Rodriguez, Jorge F	Frederique Guzman, Coral; Gonzalez Garay, Maria; Mendez Rosado, Andres; Portela Franco, Gerardo; Soto Velez, Pedro	Facquet, Gabrielle; Hoyes, Geoffrey; Rein, Carol E.; Urban, Amanda	Confidential preliminary pre-decisional draft of presentation regarding pension reform identifying risks to pension system, goals of pension system, strategies and considerations in achieving the goals of the pension system, and projected expenses and savings related to possible reforms to pension system prepared in connection with	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	Yes

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					expected legislative efforts to reform the pension system.				
11.	2/25/2017	Portela Franco, Gerardo	Mattei Perez, Jesus ; Soto Velez, Pedro	Fernandez Gonzalez, Blanca	Confidential preliminary and privileged pre-decisional draft of pension reform presentation discussing potential impact of switching to PayGo system prepared in anticipation of and analyzing potential impacts of potential legislative efforts reform the pension system.	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	Yes
12.	2/28/2017	Gonzalez Garay, Maria	Sanchez-Sifonte, Elias*	Portela Franco, Gerardo; Soto Velez, Pedro	Confidential preliminary pre-decisional draft of Fiscal Plan identifying risks to Puerto Rico economy, including underfunded pension system, and identifying several potential legislative initiatives to address underfunded pension system including PayGo.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	Yes
13.	3/1/2017	Meyer, Lauren K	Torres, Ana E.; Yassin Mahmud, Mohammad*	Drott, Martin; Kreatschman, Tim; Vairo, Joe A.	Confidential preliminary pre-decisional draft of Fiscal Plan identifying risks to Puerto Rico economy,	Deliberative Process Privilege; Attorney	Certification of Commonwealth Fiscal Plan	3/13/2017	

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					including underfunded pension system, and identifying several potential legislative initiatives to address underfunded pension system including PayGo.	Client Privilege			
14.	3/1/2017	Meyer, Lauren K	Torres, Ana E. Yassin Mahmud, Mohammad*	Drott, Martin Kreatschman, Tim Vairo, Joe A.	Confidential preliminary pre-decisional draft of Fiscal Plan presentation identifying risks to Puerto Rico economy, including underfunded pension system, and identifying several potential legislative initiatives to address underfunded pension system including PayGo.	Deliberative Process Privilege; Attorney Client Privilege	Certification of Commonwealth Fiscal Plan	3/13/2017	
15.	3/1/2017	Yassin Mahmud, Mohammad*	Frederique Guzman, Coral; Gonzalez Garay, Maria; Mendez Rosado, Andres; Soto Velez, Pedro		Confidential preliminary pre-decisional draft of Fiscal Plan identifying risks to Puerto Rico economy, including underfunded pension system, and identifying several potential legislative initiatives to address underfunded pension system including PayGo.	Deliberative Process Privilege; Attorney Client Privilege	Certification of Commonwealth Fiscal Plan	3/13/2017	
16.	3/1/2017	Meyer, Lauren K	Torres, Ana E.; Yassin Mahmud, Mohammad*	Drott, Martin; Kreatschman, Tim; Mondell,	Confidential preliminary pre-decisional draft of Fiscal Plan identifying risks to Puerto Rico economy,	Deliberative Process Privilege; Attorney	Certification of Commonwealth Fiscal Plan	3/13/2017	

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				Dustin; Vairo, Joe A.	including underfunded pension system, and identifying several potential legislative initiatives to address underfunded pension system including PayGo.	Client Privilege			
17.	3/2/2017	Meyer, Lauren K	Torres, Ana E.; Yassin Mahmud, Mohammad*	Drott, Martin; Kreatschman, Tim; Vairo, Joe A.	Confidential preliminary pre-decisional draft of Fiscal Plan identifying risks to Puerto Rico economy, including underfunded pension system, and identifying several potential legislative initiatives to address underfunded pension system including PayGo.	Deliberative Process Privilege; Attorney Client Privilege	Certification of Commonwealth Fiscal Plan	3/13/2017	
18.	3/10/2017	Mattei Perez, Jesus	Fernandez Gonzalez, Blanca; Portela Franco, Gerardo		Draft letter regarding Commonwealth Fiscal Plan submitted to Government of Puerto Rico presenting confidential observations of the ERS administrator, Natalia Palmer, regarding legislative efforts for pension reform.	Deliberative Process Privilege	Certification of Commonwealth Fiscal Plan	3/13/2017	
19.	3/11/2017	Fernandez Gonzalez, Blanca	Capacete Cabassa, Adriana*; Garau Gonzalez, Ivan*	Mattei Perez, Jesus; Portela Franco, Gerardo; Torres Rodriguez, Sebastián*;	Draft letter regarding Commonwealth Fiscal Plan submitted to Government of Puerto Rico presenting confidential observations of the ERS administrator,	Deliberative Process Privilege; Attorney Client Privilege	Certification of Commonwealth Fiscal Plan	3/13/2017	

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				Yassin Mahmud, Mohammad*	Natalia Palmer, regarding legislative efforts for pension reform.				
20.	3/16/2017	Frederique Guzman, Coral	Andrade, Patricia; Bielenberg, Aaron; Wintner, Todd	Gonzalez Garay, Maria; Frederique Guzman, Coral ; Mendez Rosado, Andres; Portela Franco, Gerardo; Soto Velez, Pedro	Confidential preliminary pre-decisional draft of revised Fiscal Plan identifying risks to Puerto Rico economy, including underfunded pension system, and identifying several potential legislative initiatives to address underfunded pension system including PayGo.	Deliberative Process Privilege	Revision to Commonwealth Fiscal Plan	4/15/2017	
21.	3/26/2017	Alberts, Sam J.*	Capacete Cabassa, Adriana*; Chesley, Richard*; Fernandez Gonzalez, Blanca; Garau Gonzalez, Ivan*; Mattei Perez, Jesus; Torres Rodriguez, Sebastián; Yassin Mahmud, Mohammad*	Moderson, Martin J.*; Mondell, Dustin; Montgomery, Claude D.; Rapisardi, John J.*; Rodriguez, Jorge	Presentation by DLA Piper discussing overview of strategic considerations regarding ERS and identifying considerations regarding bondholder negotiations, pension restructuring, and timeline for potential legislative efforts to reform the pension system	Deliberative Process Privilege; Attorney-Client Privilege; Attorney Work Product	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	Yes



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22.	3/31/2017	Calvesbert, Edward	Miranda, Edwin; Portela Franco, Gerardo; Rossello, Ricardo; Sanchez-Sifonte, Elias;* Soto Velez, Pedro		Confidential preliminary pre-decisional draft of revised Fiscal Plan identifying risks to Puerto Rico economy, including underfunded pension system, and identifying several potential legislative initiatives to address underfunded pension system including PayGo.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Revision to Commonwealth Fiscal Plan	4/15/2017	
23.	3/31/2017	Mattei Perez, Jesus	Governor Rosselló	Portela Franco, Gerardo; Fernandez Gonzalez, Blanca	Email reflecting legal advice regarding draft stipulation with ERS bondholders and including legal analysis and attorney work product of outside counsel (Dentons)	Executive Privilege; Attorney-Client Privilege; Attorney Work Product	N/A	N/A	
24.	4/1/2017	Mendez Rosado, Andres	Frederique Guzman, Coral; Gonzalez Garay, Maria; Soto Velez, Pedro; Yassin Mahmud, Mohammad*		Confidential preliminary pre-decisional draft of revised Fiscal Plan identifying risks to Puerto Rico economy, including underfunded pension system, and identifying several potential legislative initiatives to address underfunded pension system including PayGo.	Deliberative Process Privilege; Attorney Client Privilege	Revision to Commonwealth Fiscal Plan	4/15/2017	

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25.	4/16/2017	Fernandez Gonzalez, Blanca	Mattei Perez, Jesus; Portela Franco, Gerardo; Soto Velez, Pedro		Spreadsheet identifying potential pension reform measures and conveying advice of outside counsel (Dentons) regarding legal risks related to those reform measures	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
26.	4/16/2017	Fernandez Gonzalez, Blanca	Portela Franco, Gerardo	Marrero Rosado, Jose I.	Spreadsheet identifying potential pension reform measures and conveying advice of outside counsel (Dentons) regarding legal risks related to those reform measures	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
27.	4/23/2017	Maldonado Morales, Rebecca	Doyle, John		Draft spreadsheet of Commonwealth Fiscal Plan projecting general fund revenues and expenses, including both pre-measures and post-measures financial gap between revenues and expenses from 2017 to 2026.	Deliberative Process Privilege	Revision to Commonwealth Fiscal Plan	8/29/2017	Yes
28.	4/23/2017	Fernandez Gonzalez, Blanca	Marrero Rosado, Jose I.		Email correspondence regarding Paygo projections in connection with ongoing discussions about legislative efforts for pension reform.	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
29.	4/25/2017	Mendez Rosado, Andres	Ortiz Fuster, Alexandra M.	Aponte Hernandez, Jorge; Marrero Rosado, Jose I.	Draft spreadsheet of Commonwealth Fiscal Plan projecting general fund revenues and expenses, including both pre-measures	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	Yes

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					and post-measures financial gap between revenues and expenses from 2017 to 2026.				
30.	4/26/2017	Fernandez Gonzalez, Blanca	Marrero Rosado, Jose I.	Soto Velez, Pedro; Mendez Rosado, Andres	Email correspondence regarding Paygo projections in connection with ongoing discussions about legislative efforts for pension reform.	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
31.	4/27/2017	Fornaris Alfaro, Belen*;	Yamin Rivera, Carlos M.;	Yassin Mahmud, Mohammad*	Draft executive order for discussion and input in preparation for final executive order regarding pension reform efforts.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
32.	5/1/2017	Portela Franco, Gerardo	Jaresko, Natalie	Frederique Guzman, Coral; Gonzalez Garay, Maria; Hernandez Garcia, Nicole M.; Mendez Rosado, Andres; Soto Velez, Pedro	Draft spreadsheet of Commonwealth Fiscal Plan projecting general fund revenues and expenses, including both pre-measures and post-measures financial gap between revenues and expenses from 2017 to 2026.	Deliberative Process Privilege	Revision to Commonwealth Fiscal Plan	8/29/2017	
33.	5/1/2017	Soto Velez, Pedro	Portela Franco, Gerardo		Draft spreadsheet of Commonwealth Fiscal Plan projecting general fund revenues and expenses, including both pre-measures and post-measures financial gap between revenues and expenses from 2017 to 2026.	Deliberative Process Privilege	Revision to Commonwealth Fiscal Plan	8/29/2017	Yes

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34.	5/4/2017	Camporreal e Mundo, Alejandro	Vizcarrondo, Rosemarie	Hernandez Garcia, Nicole M.; Portela Franco, Gerardo	Spreadsheet regarding potential pension reform measures and conveying advice of outside counsel (Dentons) regarding potential legal challenges regarding to proposed pension reform measures	Deliberative Process Privilege; Attorney Client Privilege			Yes
35.	5/17/2017	Doyle, John	Chepenik, Adam; Doyle, John; Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Maldonado Morales, Rebecca; Marrero Rosado, Jose I.; Mendez Rosado, Andres; Porepa, Jodi; Sanchez, Mauricio; Santambrogio, Juan; Vazquez-Rivera, Jose	Fornia, William; Wintner, Todd	Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of possible pension reform legislation	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	

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36.	5/17/2017	Doyle, John	Chepenik, Adam; Doyle, John; Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Maldonado Morales, Rebecca; Marrero Rosado, Jose I.; Mendez Rosado, Andres; Porepa, Jodi; Santambrogio, Juan; Vazquez-Rivera, Jose		Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of possible pension reform legislation	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
37.	5/17/2017	Marrero Rosado, Jose I.	Scherrer, Fernando		Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of possible pension reform legislation	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
38.	5/17/2017	Hernandez Garcia, Nicole M.	Gonzalez Garay, Maria; Fernandez Gonzalez, Blanca;	Soto Velez, Pedro	Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	

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			Frederique Guzman, Coral; Loran Butron, Gerardo; Portela Franco, Gerardo		possible pension reform legislation				
39.	5/17/2017	Gonzalez Garay, Maria	Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Hernandez Garcia, Nicole M.; Loran Butron, Gerardo; Portela Franco, Gerardo	Soto Velez, Pedro	Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of possible pension reform legislation	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
40.	5/17/2017	Gonzalez Garay, Maria	Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Loran Butron, Gerardo; Portela Franco, Gerardo	Hernandez Garcia, Nicole M.; Soto Velez, Pedro	Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of possible pension reform legislation	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	

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41.	5/17/2017	Portela Franco, Gerardo	Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Gonzalez Garay, Maria; Loran Butron, Gerardo	Hernandez Garcia, Nicole M.; Soto Velez, Pedro	Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of possible pension reform legislation	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
42.	5/17/2017	Gonzalez Garay, Maria	Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Loran Butron, Gerardo; Portela Franco, Gerardo	Hernandez Garcia, Nicole M.; Soto Velez, Pedro	Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of possible pension reform legislation	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
43.	5/17/2017	Portela Franco, Gerardo	Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Gonzalez Garay, Maria; Loran Butron, Gerardo	Hernandez Garcia, Nicole M.; Soto Velez, Pedro	Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of possible pension reform legislation	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	

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44.	5/17/2017	Loran Butron, Gerardo	Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Gonzalez Garay, Maria	Portela Franco, Gerardo; Hernandez Garcia, Nicole M.; Soto Velez, Pedro	Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of possible pension reform legislation	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
45.	5/17/2017	Hernandez Garcia, Nicole M.	Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Gonzalez Garay, Maria; Loran Butron, Gerardo; Portela Franco, Gerardo	Soto Velez, Pedro	Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of possible pension reform legislation	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
46.	5/19/2017	Camporreal e Mundo, Alejandro	ope@fortalez a.pr.gov (Fortaleza email list)	Portela Franco, Gerardo	Spreadsheet regarding potential pension reform measures and conveying advice of outside counsel (Dentons) regarding potential legal challenges to proposed pension reform measures	Deliberative Process Privilege; Attorney Client Privilege	<u>Enactment of Joint Resolution 188 and Act 106</u>	<u>6/25/2017 and 8/23/2017</u>	Yes
47.	5/21/2017	Marrero Rosado, Jose I.	Sanchez, Mauricio; Scherrer, Fernando	Fernandez Gonzalez, Blanca; Frederique	Email correspondence discussing financial analysis of pension reform efforts prepared in anticipation of	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	



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				Guzman, Coral; Sullivan, Marcus	possible pension reform legislation				
48.	5/26/2017	Scherrer, Fernando	Chepenik, Adam; Santambrogio, Juan	Doyle, John; Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Maldonado Morales, Rebecca; Marrero Rosado, Jose I.; Rivera, Alina; Sanchez, Mauricio; Sullivan, Marcus; Vazquez-Rivera, Jose	Draft spreadsheet containing financial analysis of potential PayGo costs and revenues prepared to assess financial impact of potential transition to PayGo system.	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
49.	5/28/2017	Fernandez Gonzalez, Blanca	Mattei Perez, Jesus; Yassin Mahmud, Mohammad*		Draft spreadsheet containing financial analysis of potential PayGo costs and revenues prepared in preparation of impact on potential transition to PayGo system.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
50.	5/29/2017	Yamin Rivera, Carlos M*	Alvarez Lopez, Marta G.; Fernandez Gonzalez, Blanca; Mattei Perez,		Confidential, pre-decisional, deliberative draft of Act 106 reflecting comments and opinions of outside counsel to AAFAF (Ferdinand Ocasio) regarding PayGo system structure, new	Deliberative Process Privilege; Attorney Client Privilege; Attorney	Enactment of Act 106	8/23/2017	Yes

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			Jesus; Torres Rodriguez, Sebastián; Yassin Mahmud, Mohammad*		defined contribution plan, and responsibilities of retirement board	Work Product			
51.	5/31/2017	Wintner, Todd	Bielenberg, Aaron; D'Agata, Victor; Fornia, William; Hernandez, Kari; Klempner, Bryce; McCall-Landry, Dylan; Ojas, Shah	Fernandez Gonzalez, Blanca; Kang, John; Mattei Perez, Jesus; Mondell, Dustin; Parlen, Andrew*; Taylor, Jennifer*; Uhland, Suzanne*; Yassin Mahmud, Mohammad*	Draft spreadsheet of Commonwealth Fiscal Plan projecting general fund revenues and expenses, including both pre-measures and post-measures financial gap between revenues and expenses from 2017 to 2026.	Deliberative Process Privilege; Attorney Client Privilege	Revision to Commonwealth Fiscal Plan	8/29/2017	Yes
52.	6/1/2017	Yamin Rivera, Carlos M*	Fernandez Gonzalez, Blanca		Confidential, pre-decisional, deliberative draft of Act 106 reflecting comments and opinions of outside counsel to AAFAF (Ferdinand Ocasio), AAFAF lawyers, and AAFAF officials regarding PayGo system structure, new defined contribution plan, and responsibilities of retirement board	Deliberative Process Privilege; Attorney Client Privilege; Attorney Work Product	Enactment of Act 106	8/23/2017	Yes

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53.	6/1/2017	Yamin Rivera, Carlos M*	Alvarez Lopez, Marta G.		Confidential, pre-decisional, deliberative draft of Act 106 reflecting comments and opinions of outside counsel to AAFAF (Ferdinand Ocasio), AAFAF lawyers, and AAFAF officials regarding PayGo system structure, new defined contribution plan, and responsibilities of retirement board	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
54.	6/4/2017	Mendez Rosado, Andres	Portela Franco, Gerardo	Frederique Guzman, Coral; Hernandez Garcia, Nicole M.; Mendez Rosado, Andres; Soto Velez, Pedro; Yassin Mahmud, Mohammad*	Confidential spreadsheet of FY 2018 Fiscal Plan to OMB Budget Reconciliation regarding revenue and expenses prepared to guide discussion on potential legislative efforts to reform pension system.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
55.	6/5/2017	Mendez Rosado, Andres	Portela Franco, Gerardo	Frederique Guzman, Coral; Hernandez Garcia, Nicole M.; Mendez Rosado, Andres; Soto Velez, Pedro;	Confidential spreadsheet of FY 2018 Fiscal Plan to OMB Budget Reconciliation regarding revenue and expenses prepared to guide discussion on potential legislative efforts to reform pension system.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	

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				Yassin Mahmud, Mohammad*					
56.	6/5/2017	Mendez Rosado, Andres	Portela Franco, Gerardo	Frederique Guzman, Coral; Hernandez Garcia, Nicole M.; Mendez Rosado, Andres; Soto Velez, Pedro; Yassin Mahmud, Mohammad*	Confidential spreadsheet of pension related inflows and outflows for FY 2018 prepared to guide discussion on potential legislative efforts to reform pension system.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
57.	6/5/2017	Mendez Rosado, Andres	Portela Franco, Gerardo	Frederique Guzman, Coral; Hernandez Garcia, Nicole M.; Mendez Rosado, Andres; Soto Velez, Pedro; Yassin Mahmud, Mohammad*	Confidential spreadsheet of pension related inflows and outflows for FY 2018 prepared to guide discussion on potential legislative efforts to reform pension system.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	

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58.	6/5/2017	Mendez Rosado, Andres	Portela Franco, Gerardo	Frederique Guzman, Coral; Hernandez Garcia, Nicole M.; Mendez Rosado, Andres; Soto Velez, Pedro; Yassin Mahmud, Mohammad*	Confidential spreadsheet of FY 2018 Fiscal Plan to OMB Budget Reconciliation regarding revenue and expenses prepared to guide discussion on potential legislative efforts to reform pension system.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
59.	6/5/2017	Portela Franco, Gerardo	Cosme Nazario, Rosanna		Confidential spreadsheet of FY 2018 Fiscal Plan to OMB Budget Reconciliation regarding revenue and expenses prepared to guide discussion on potential legislative efforts to reform pension system.	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
60.	6/5/2017	Mendez Rosado, Andres	Portela Franco, Gerardo	Frederique Guzman, Coral; Hernandez Garcia, Nicole M.; Mendez Rosado, Andres; Soto Velez, Pedro; Yassin Mahmud, Mohammad*	Confidential spreadsheet of pension related inflows and outflows for FY 2018 prepared to guide discussion on potential legislative efforts to reform pension system.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	

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61.	6/6/2017	Yamin Rivera, Carlos M*	Alvarez Lopez, Marta G.; Fernandez Gonzalez, Blanca; Yamin Rivera, Carlos M*; Yassin Mahmud, Mohammad*		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
62.	6/6/2017	Alvarez Lopez, Marta G.	Yamin Rivera, Carlos M*	Fernandez Gonzalez, Blanca; Yassin Mahmud, Mohammad*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding PayGo System structure, new defined contribution plan, and responsibilities of retirement board.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
63.	6/6/2017	Fernandez Gonzalez, Blanca	Alvarez Lopez, Marta G.; Yamin Rivera, Carlos M*; Yassin Mahmud, Mohammad*		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding PayGo System structure, new defined contribution plan,	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes

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					and responsibilities of retirement board.				
64.	6/6/2017	Fernandez Gonzalez, Blanca	Alvarez Lopez, Marta G.; Yamin Rivera, Carlos M*; Yassin Mahmud, Mohammad*		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
65.	6/6/2017	Mendez Rosado, Andres	Romeu, Rafael; Santambrogio, Juan	Chepenik, Adam; Porepa, Jodi; Portela Franco, Gerardo; Soto Velez, Pedro; Wintner, Todd; Wolfe, Andrew	Confidential spreadsheet of FY18 central government financial projections prepared to guide discussion on potential legislative efforts to reform pension system.	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
66.	6/6/2017	Mendez Rosado, Andres	Santambrogio, Juan; Romeu, Rafael; D'Agata, Victor	Chepenik, Adam; Porepa, Jodi; Portela Franco, Gerardo; Soto Velez, Pedro; Wintner, Todd; Wolfe, Andrew	Confidential spreadsheet of FY18 central government financial projections prepared to guide discussion on potential legislative efforts to reform pension system.	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	

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67.	6/6/2017	Fernandez Gonzalez, Blanca	Alvarez Lopez, Marta G.; Yamin Rivera, Carlos M*; Yassin Mahmud, Mohammad*		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
68.	6/7/2017	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M*		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
69.	6/14/2017	Fernandez Gonzalez, Blanca	Yamin Rivera, Carlos M*	Alvarez Lopez, Marta G.; Yassin Mahmud, Mohammad*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
70.	6/14/2017	Yamin Rivera, Carlos M.	Alvarez Lopez, Marta G.; Fernandez Gonzalez, Blanca; Yassin		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes



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			Mahmud, Mohammad*						
71.	6/14/2017	Alvarez Lopez, Marta G.	Fernandez Gonzalez, Blanca; Yamin Rivera, Carlos M*; Yassin Mahmud, Mohammad*		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
72.	6/14/2017	<u>N/A (loose document)</u>	<u>N/A</u>	<u>N/A</u>	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
73.	6/14/2017	Alvarez Lopez, Marta G.	Fernandez Gonzalez, Blanca; Yamin Rivera, Carlos M*; Yassin Mahmud, Mohammad*		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes

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74.	6/14/2017	Yassin Mahmud, Mohammad*	Mesa Pabon, Philippe;* Saavedra Perez, Yadira*	Fernandez Gonzalez, Blanca; Yamin Rivera, Carlos M*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
75.	6/14/2017	Yamin Rivera, Carlos M*	Alvarez Lopez, Marta G.; Fernandez Gonzalez, Blanca; Yassin Mahmud, Mohammad*		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
76.	6/14/2017	Fernandez Gonzalez, Blanca	Yamin Rivera, Carlos M*	Alvarez Lopez, Marta G.; Yassin Mahmud, Mohammad*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
77.	6/15/2017	Saavedra Perez, Yadira*	Maldonado Gautier, Raul; Marrero Rosado, Jose I.	Rosario, Ramon	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes

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78.	6/15/2017	Yassin Mahmud, Mohammad *	Sanchez-Sifonte, Elias*		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF officials, including in-house counsel, regarding PayGo system structure, new defined contribution plan, and responsibilities of retirement board	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
79.	6/16/2017	Santiago Maldonado, Maribel	Yamin Rivera, Carlos M.*	Hernandez Garcia, Nicole M.; Hernandez Munoz, Maria I.; Nazario Briceno, Betsy; Yassin Mahmud, Mohammad *	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF officials regarding treatment of benefits under PayGo system and new defined contribution plan	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
80.	6/16/2017	Yamin Rivera, Carlos M.*	Alvarez Lopez, Marta G.; Fernandez Gonzalez, Blanca		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF officials regarding treatment of benefits under PayGo system and new defined contribution plan	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes

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81.	6/16/2017	Santiago Maldonado , Maribel	Yamin Rivera, Carlos M.*	Hernandez Garcia, Nicole M.; Hernandez Munoz, Maria I.; Nazario Briceno, Betsy; Yassin Mahmud, Mohammad *	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF officials regarding treatment of benefits under PayGo system and new defined contribution plan	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
82.	6/19/2017	Mesa Pabon, Phillipe*	Yamin Rivera, Carlos M*; Yassin Mahmud, Mohammad *	Saavedra Perez, Yadira*	Confidential, pre-decisional, deliberative draft of Joint Resolution 188 reflecting opinions and of AAFAF and Fortaleza officials regarding revisions to the text of Joint Resolution 188	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188	8/23/2017	
83.	6/20/2017	Mesa Pabon, Phillipe*	Cruz Rivera, Roxana; Maldonado Morales, Rebecca; Marrero Rosado, Jose I.	Rosario, Ramon	Confidential, pre-decisional, deliberative draft of Joint Resolution 188 reflecting comments and opinions of Fortaleza and AAFAF officials, including in-house counsel, regarding revisions to the text of Joint Resolution 188	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188	8/23/2017	
84.	6/20/2017	Yamin Rivera, Carlos*	Mesa Pabon, Phillipe*; Saavedra Perez, Yadira*	Fernandez Gonzalez, Blanca; Yassin Mahmud, Mohammad *	Confidential, pre-decisional, deliberative draft of Joint Resolution 188 reflecting comments and opinions of Fortaleza and AAFAF officials, including in-house	Deliberative Process Privilege; Executive Privilege; Attorney	Enactment of Joint Resolution 188	8/23/2017	

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					counsel, regarding revisions to the text of Joint Resolution 188	Client Privilege			
85.	6/20/2017	Fernandez Gonzalez, Blanca	Alvarez Lopez, Marta G.	Mattei Perez, Jesus; Yamin Rivera, Carlos*; Yassin Mahmud, Mohammad *	Confidential, pre-decisional, deliberative preliminary draft of presentation regarding pension reform describing PayGo system, new defined contribution plan, administrative structure, implementation plan, and discussing public policy decisions. Prepared in connection with Joint Resolution 188 and Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	Yes
86.	6/20/2017	Tirado Soto, Cecile	Collazo Rodriguez, Luis		Confidential, pre-decisional, deliberative preliminary draft of presentation to the retirement board regarding retirement system assets and cash flows, and making recommendations on policy decisions. Prepared in connection with Joint Resolution 188 and Act 106.	Deliberative Process Privilege	Enactment of Joint Resolution 188 and Act 106	6/25/2017 and 8/23/2017	
87.	6/27/2017	Gonzalez Garay, Maria	Alvarez Lopez, Marta G.; Camporreale Mundo, Alejandro; Fernandez	Hernandez Garcia, Nicole M.; Portela Franco, Gerardo; Soto Velez, Pedro	Confidential, pre-decisional, deliberative preliminary draft of presentation regarding fiscal reporting to FOMB, rightsizing measures, healthcare reform, and pension reform,	Deliberative Process Privilege; Attorney-Client Privilege	Enactment of Act 106	8/23/2017	Yes

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			Gonzalez, Blanca; Frederique Guzman, Coral; Hernandez Pastrana, Adriana		including discussing key outstanding issues, policy decision points, and implementation plan with respect to each. Prepared in connection with Act 106.				
88.	6/27/2017	Gonzalez Garay, Maria	Alvarez Lopez, Marta G.; Camporreale Mundo, Alejandro; Fernandez Gonzalez, Blanca; Frederique Guzman, Coral; Hernandez Pastrana, Adriana	Hernandez Garcia, Nicole M; Portela Franco, Gerardo; Soto Velez, Pedro	Confidential, pre-decisional, deliberative preliminary draft of memorandum of understanding between the central government, Secretary of Treasury, ERS, and AAFAF regarding calculation of retirement benefits, calculation of PayGo fees, invoicing and set-off of PayGo fees, and other issues relating to implementation of the PayGo system. Prepared by in-house counsel to AAFAF in connection with the implementation of Joint Resolution 188	Deliberative Process Privilege; Attorney Client Privilege	Memorandum of Understanding		Yes
89.	6/27/2017	Fernandez Gonzalez, Blanca	Rodriguez, Luis Collazo; Rodriguez, Omar	Alvarez Lopez, Marta G.; Peña Montañez, Francisco; Tirado Soto, Cecile; Yassin Mahmud, Mohammad*	Confidential, pre-decisional, deliberative preliminary draft of memorandum of understanding between the central government, Secretary of Treasury, ERS, and AAFAF regarding	Deliberative Process Privilege; Attorney Client Privilege	Memorandum of Understanding		Yes

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					calculation of retirement benefits, calculation of PayGo fees, invoicing and set-off of PayGo fees, and other issues relating to implementation of the PayGo system. Prepared by in-house counsel to AAFAF in connection with the implementation of Joint Resolution 188				
90.	7/3/2017	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and Fortaleza and AAFAF officials, including in-house counsel, regarding PayGo system structure, new defined contribution plan, and responsibilities of retirement board	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
91.	7/6/2017	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of Fortaleza and AAFAF officials, including in-house counsel, regarding treatment and payment of benefits under PayGo system and new defined contribution plan	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes

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92.	7/6/2017	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and Fortaleza and AAFAF officials, including in-house counsel, regarding PayGo system structure, new defined contribution plan, and responsibilities of retirement board	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
93.	7/6/2017	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and Fortaleza and AAFAF officials, including in-house counsel, regarding PayGo system structure, new defined contribution plan, and responsibilities of retirement board	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
94.	7/7/2017	Yamin Rivera, Carlos M*	Fernandez Gonzalez, Blanca; Hernandez Garcia, Nicole M.	Yassin Mahmud, Mohammad*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes



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Doc. <sup>1</sup>	Date	From	To	CC <sup>2</sup>	Description	Privilege Basis	Decision(s)	Date of Decision	Previously Marked Privileged or Confidential
95.	7/7/2017	Yamin Rivera, Carlos M*	Arias , Eduardo J.; Del Valle, Manuel E.	Yassin Mahmud, Mohammad*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
96.	7/7/2017	Yamin Rivera, Carlos M*	Fernandez Gonzalez, Blanca; Hernandez Garcia, Nicole M.	Yassin Mahmud, Mohammad*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
97.	7/8/2017	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of Fortaleza and AAFAF officials, including in-house counsel, regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
98.	7/8/2017	Del Valle, Manuel E.	Yamin Rivera, Carlos M*	Arias , Eduardo J.; Yassin Mahmud, Mohammad*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of Fortaleza and AAFAF officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
99.	7/9/2017	Yamin Rivera, Carlos M*	Del Valle, Manuel E.	Hernandez Garcia, Nicole M.; Yassin	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to	Deliberative Process Privilege; Attorney	Enactment of Act 106	8/23/2017	Yes

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				Mahmud, Mohammad*	AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Client Privilege			
100.	7/9/2017	Yamin Rivera, Carlos M*	Saavedra Perez, Yadira*	Yassin Mahmud, Mohammad*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
101.	7/9/2017	Yamin Rivera, Carlos M*	Yamin Rivera, Carlos M	Yamin Rivera, Carlos M*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
102.	7/10/2017	Yamin Rivera, Carlos M*	Alvarez Lopez, Marta G.; Fernandez Gonzalez, Blanca	Yamin Rivera, Carlos M*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
103.	7/10/2017	Alvarez Lopez, Marta G.	Fernandez Gonzalez, Blanca	Yamin Rivera, Carlos M*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio)	Deliberative Process Privilege; Attorney	Enactment of Act 106	8/23/2017	Yes

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					and Fortaleza and AAFAF officials regarding treatment of benefits under PayGo system and structure of new defined benefit plan	Client Privilege			
104.	7/12/2017	Yamin Rivera, Carlos M*	Mesa Pabon, Philippe*; Saavedra Perez, Yadira*	Fernandez Gonzalez, Blanca; Yassin Mahmud, Mohammad*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
105.	7/12/2017	Huertas Acevedo, Wanda	Rivera Rondón, Noemi; Soto Tirado, Cecile	Peña Montañez, Francisco; Rodriguez, Omar; Quiñones Sierra, Viviana; Arocho Santiago, Vilma; Alvarado Rivera, Maritza; Clemente Rosado, Sandra E; Canales Lopez, Zulma; Maldonado Colon, Alba; Hernandez Arocho, Elmer; Alvarez Ruiz, Yaritza; Acosta Melendez,	Confidential, pre-decisional, deliberative preliminary draft of presentation to employers covered by PayGo system regarding PayGo implementation, collection of PayGo fees, and enforcement mechanisms and penalties for nonpayment.	Deliberative Process Privilege	Implementation of Act 106	8/23/2017	

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				Carlos; Batista Martinez, Valeria A; Collazo Rodriguez, Luis*					
106.	7/13/2017	Yamin Rivera, Carlos M.*	Saavedra Perez, Yadira*		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	
107.	7/17/2017	<u>N/A (loose document)</u>	<u>N/A</u>	<u>N/A</u>	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding employers to be covered by	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes

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					PayGo system and treatment and calculation of benefits under PayGo system.				
108.	7/17/2017	<u>N/A (loose document)</u>	<u>N/A</u>	<u>N/A</u>	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
109.	7/17/2017	Saavedra Perez, Yadira*	Yamin Rivera, Carlos M.*		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
110.	7/17/2017	Mesa Pabón, Philippe*	Yassin Mahmud, Mohammad; * Yamin Rivera, Carlos M.; * Maldonado, Raul; Marrero Rosado, José I.;	Rosario, Ramon; Saavedra Perez, Yadira*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes

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			Orona, Alfonso; Portela Franco, Gerardo; Pena, Francisco; Maldonado; Rebeca						
111.	7/17/2017	Yamin Rivera, Carlos M.*	Fernandez Gonzalez, Blanca; Alvarez Lopez, Marta G;		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
112.	7/17/2017	Yamin Rivera, Carlos M.*	<u>N/A</u>	<u>N/A</u>	Confidential, pre-decisional, deliberative draft of Act 106, <u>attached to unsent draft email</u> , reflecting opinions and advice of AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
113.	7/17/2017	Yamin Rivera, Carlos M.*	Yassin Mahmud, Mohammad;* Fernandez Gonzalez, Blanca; Alvarez Lopez, Marta G.; Capacete		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and AAFAF and Fortaleza officials regarding employers to be covered by PayGo system and treatment	Deliberative Process Privilege; Attorney-Client Privilege	Enactment of Act 106	8/23/2017	Yes

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			Cabassa, Adriana*		and calculation of benefits under PayGo system				
114.	7/17/2017	Yamin Rivera, Carlos M.*	Bauer, Hermann*	Portela Franco, Gerardo; Hernandez Garcia, Nicole M.; Fernandez Gonzalez, Blanca; Yassin Mahmud, Mohammad	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of outside counsel to AAFAF (Ferdinand Ocasio) and Fortaleza and AAFAF officials, including in-house counsel, regarding employers to be covered by PayGo system and treatment and calculation of benefits under PayGo system	Deliberative Process Privilege; Attorney-Client Privilege	Enactment of Act 106	8/23/2017	Yes
115.	7/17/2017	Yamin Rivera, Carlos M.*	Bauer, Hermann*	Portela Franco, Gerardo; Hernandez Garcia, Nicole M.; Fernandez Gonzalez, Blanca; Yassin Mahmud, Mohammad*	Confidential, pre-decisional, deliberative draft of Act 106 (enacted August 23, 2017) reflecting comments and opinions of AAFAF officials	Deliberative Process Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes

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116.	7/17/2017	Mesa Pabón, Philippe*	Yassin Mahmud, Mohammad*; Yamin Rivera, Carlos M.*; Maldonado, Raul; Marrero Rosado, José I.; Orona, Alfonso; Portela Franco, Gerardo; Pena, Francisco; Maldonado; Rebeca	Rosario, Ramon; Saavedra Perez, Yadira*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
117.	7/17/2017	Mesa Pabón, Philippe*	Yassin Mahmud, Mohammad*; Yamin Rivera, Carlos M.*; Maldonado, Raul; Marrero Rosado, José I.; Orona, Alfonso;	Rosario, Ramon; Saavedra Perez, Yadira*	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes



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			Portela Franco, Gerardo; Pena, Francisco; Maldonado; Rebeca						
118.	7/18/2017	Yamin Rivera, Carlos M.*	Sanchez Sifonte, Elias*	Yassin Mahmud, Mohammad; Fernandez Gonzalez, Blanca; Portela Franco, Gerardo; Hernandez Garcia, Nicole M.	Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege; Executive Privilege; Attorney Client Privilege	Enactment of Act 106	8/23/2017	Yes
119.	7/18/2017	Fernandez Gonzalez, Blanca	Peña Montañez, Francisco		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege	Enactment of Act 106	8/23/2017	Yes
120.	7/19/2017	Rivera Díaz, Armando	Marrero Rosado, Jose I.		Confidential, pre-decisional, deliberative preliminary draft of Teachers Retirement System fiscal plan discussing system's assets and liabilities, options to address liquidity crisis, including PayGo financing, and potential legal and	Deliberative Process Privilege	Certification of TRS Fiscal Plan	No plan has yet been certified	Yes

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					administrative issues in connection with PayGo conversion, reflecting opinions of Fortaleza officials.				
121.	7/20/2017	Ortiz Fuster, Alexandra M.	Marrero Rosado, Jose I.		Confidential, pre-decisional, deliberative draft of Act 106 reflecting opinions and advice of AAFAF and Fortaleza officials regarding revisions to text of Act 106.	Deliberative Process Privilege	Enactment of Act 106	8/23/2017	Yes
122.	8/3/2017	Tirado Soto, Cecile	Sarriera Requena, Bibiana* Collazo Rodriguez, Luis	Rodriguez Vega, Anais*	Confidential, pre-decisional, deliberative preliminary draft of presentation to employers covered by PayGo system regarding PayGo implementation, collection of PayGo fees, and enforcement mechanisms and penalties for nonpayment.	Deliberative Process Privilege; Attorney Client Privilege	Implementation of Act 106	8/23/2017	
123.	8/12/2017	Yamin, Carlos*	Mesa Pabón, Philippe*; Yadira Saavedra, Perez*	Fernandez Gonzalez, Blanca	Confidential, pre-decisional, deliberative communication commenting and providing opinions on PayGo system and calculation of PayGo fees in connection with Act 106	Deliberative Process Privilege; Executive Privilege; Attorney-Client Privilege	Enactment of Act 106	8/23/2017	